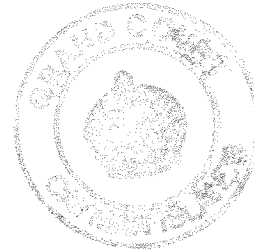


IN THE MATTER OF: THE COMPANIES LAW (2004 REVISION)

AND IN THE MATTER OF: NATIONAL WARRANTY INSURANCE RISK RETENTION GROUP
(IN OFFICIAL LIQUIDATION)

THE HONOURABLE MRS JUSTICE LEVERS

FRIDAY THE TWELFTH DAY OF MAY 2006



ORDER

UPON THE ORDINARY APPLICATION of the Joint Official Liquidators of National Warranty Insurance Risk Retention Group (the "KPMG JOLs" and the "Company" respectively), filed on 24 January 2006]

AND UPON hearing Counsel for the Creditors' Committee

AND UPON reading the Tenth Affidavit of George Theodore Lanyon Bullmore, the First Affidavit of Joseph Pierce and the First Affidavit of Kevin O'Halloran

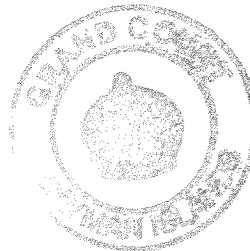
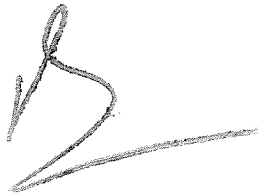
IT IS ORDERED:

1. That Kevin T O'Halloran be appointed as an additional official liquidator of the Company (the "Third Liquidator") to act severally (but not jointly) with the KPMG JOLs for the sole purposes of:
 - (a) investigating whether the Company has any claims against KPMG LLP or any affiliated entities (together "KPMG LLP entities");
 - (b) reporting the findings of that investigation to the Court and to the Company's liquidation committee (the "Committee");
 - (c) entering into tolling agreements with and/or, subject to the sanction of the Committee, filing protective claims against any KPMG LLP entities; and
 - (d) thereafter seeking further directions from this Court as to the prosecution of any such claims.

2. That the Third Liquidator may exercise such powers as are set out in section 109 (d) and (h) Companies Law (2004 Revision) without sanction of this Court and without reference to the KPMG JOLs for the sole purpose of carrying out the functions referred to in paragraph 1 above.
3. That the Third Liquidator be entitled to receive remuneration for his services by reference to the time properly given by him and his staff in attending to matters arising in the winding up; and that the hourly rates and the amount of such remuneration be determined in accordance with Rules 4.127 to 4.131 of the Insolvency Rules 1986.
4. That the Third Liquidator do report to this Court at such time as he shall have has concluded his investigations or within six months of the hearing of this application, whichever is the earlier, and thereafter at such intervals as the Third Liquidator shall think fit or as the Court shall direct.
5. That the costs of this application be paid out of the assets of the Company as an expense of Liquidation.

ORDER MADE the 12th day of May, 2006.

ORDER FILED the 16th day of May 2006



**HONOURABLE MRS JUSTICE LEVERS
JUDGE OF THE GRAND COURT**

This Order is filed by Walkers, Attorneys at Law, PO Box 265GT, Walker House, Mary Street, George Town, Grand Cayman, for the First Defendant whose address for service is care of its said Attorneys at Law.