

**NATIONAL WARRANTY INSURANCE RISK RETENTION GROUP (IN
OFFICIAL LIQUIDATION) ("NWIG")**

**IN THE GRAND COURT OF THE CAYMAN ISLANDS
CAUSE NO: 372 OF 2003**

**Case No. BK03-42145 in an ancillary case under 11 U.S.C. § 304 in the United States
Bankruptcy Court for the District of Nebraska**

CLAIM FORM

Guidance notes

You should fill in the form on page 2 if you consider that you have a claim against NWIG.

If you are an individual with a Vehicle Service Contract ("VSC") who has made a claim against a car dealership that is insured by NWIG but have not been reimbursed for that claim, you may be entitled to make a claim directly against NWIG. You should use this form only if you consider that you have such a direct claim against NWIG.

If you are a car dealership that is a Risk Retention Group member of NWIG, please ensure that a copy of your Group Member Policy is included with your claim form, or explain why you are unable to include a copy. If you do not, your claim is likely to be rejected.

You should also use this form if you have a claim against NWIG arising other than from a VSC or an NWIG insurance policy.

If you have a claim under a VSC issued by Warranty Gold Ltd then your claim against NWIG has been transferred to the bankruptcy plan trustee under Warranty Gold Ltd's bankruptcy plan of reorganisation and you cannot claim against NWIG directly. See www.nwig.com for further details.

If you have a claim under a vehicle warranty issued by, or on which the obligor was, **SC&E Administrative Services Inc ("S&CE")**, **American Prime Asset ("APA")** (under the **Smart Choice** or **Encore** VSC programs) or **Triad Marketing Group LLC ("Triad")** then your ability to claim against NWIG is likely to have been affected by the certification of a class of creditors in litigation to which S&CE, Triad and APA are party. **UNLESS YOU OPTED OUT OF THE CERTIFICATION OF THAT CLASS, A CLAIM WILL BE SUBMITTED ON YOUR BEHALF IN NWIG'S LIQUIDATION AND YOU CANNOT CLAIM AGAINST NWIG DIRECTLY.** See www.nwig.com for further details.

To make a claim against NWIG you must fill in the form on page 2 and return it, together with copies of the documents that support your claim, to the Joint Official Liquidators of NWIG c/o Suite 202, Grand Central Court, 620 N 48th Street, Lincoln, Nebraska 68505-0846. If your form is incomplete or is not accompanied by supporting documentation then your claim is likely to be rejected.

Please submit claims by **30 November 2006**.

See www.nwig.com for further details about NWIG's liquidation process.

